

**MEASURE B AND MEASURE BB
Annual Program Compliance Report
Reporting Fiscal Year 2016-2017**

AGENCY CONTACT INFORMATION

Agency Name: **BART as part of the East Bay Paratransit Consortium**

Date: 12/26/2017

Primary Point of Contact

Name: Laura Timothy (Charlotte Barham, Principal Planner for Transit Section)

Title: Manager of Access and Accessible Services (Principal Planner)

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Agency's Certification of True and Accurate Reporting by Submission

By submitting this Compliance Report to the Alameda County Transportation Commission, the submitting agency certifies the compliance information reported is true and complete to the best of their knowledge, and the dollar figures in the agency's Audited Financial Statement matches exactly to the revenues and expenditures reported herein.

Program Compliance Report Structure

This Reporting Form is broken into the following sections for the Measure B and BB Direct Local Distribution Programs applicable to the recipient agency.

- * **Cover - Agency Contact**
- * **General Compliance Reporting for all programs**
- * **Table 1 - Summary of Revenue, Expenditures, and Changes in Fund Balance**
- * **Table 2 - Detailed Summary of Expenditures and Accomplishments**

**MEASURE B AND MEASURE BB
Annual Program Compliance Report Fiscal Year 2016-2017**

TABLE 1: SUMMARY OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE

DIRECTIONS: Complete the sections below based on the Measure B and BB Audited Financial Statements, for the applicable DLD programs for your agency. Values must match financial statements and total reported expenditures on Table 2.

A. 2000 MEASURE B Direct Local Distribution Programs

| | Bicycle / Pedestrian | Local Streets and Roads | Mass Transit | Paratransit | Total | Notes |
|---|------------------------------|------------------------------|-------------------------|-------------------------------------|--------------|-------|
| Beginning of Year Fund Balance | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Revenue | \$ - | \$ - | | \$ 1,983,080 | \$ 1,983,080 | |
| Interest | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Expenditures <small>Expenditures Matches Table 2?</small> | \$ - <small>#REF!</small> | \$ - <small>#REF!</small> | <small>TRUE</small> | \$ 1,983,080 <small>TRUE</small> | \$ 1,983,080 | |
| End of Year Fund Balance | \$ - | \$ - | \$ - | \$ - | \$ - | |

B. 2014 MEASURE BB Direct Local Distribution Programs

| | Bicycle / Pedestrian | Local Streets and Roads | Mass Transit | Paratransit | Total | Notes |
|---|------------------------------|------------------------------|-----------------------------------|-------------------------------------|--------------|-------|
| Beginning of Year Fund Balance | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Revenue | \$ - | \$ - | \$ 674,089 | \$ 2,022,268 | \$ 2,696,357 | |
| Interest | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Expenditures <small>Expenditures Matches Table 2?</small> | \$ - <small>#REF!</small> | \$ - <small>#REF!</small> | \$ 674,089 <small>TRUE</small> | \$ 2,022,268 <small>TRUE</small> | \$ 2,696,357 | |
| End of Year Fund Balance | \$ - | \$ - | \$ - | \$ - | \$ - | |

**Transit Direct Local Distribution Program
Reporting Period - Fiscal Year 2016-17**

GENERAL COMPLIANCE REPORTING

1. What is the agency's average on-time performance goal/target?

95

Percent

2. What is the agency's average on-time performance for the year?

89.2

Percent

3. If you agency's actual average on-time performance for the year is less than the agency's on-time performance goal/target explain what actions are being taken to improve performance?

BART has encountered a dramatic increase in ridership over the last decade. While weekday ridership has stabilized around 430,000 over the last year, the BART system is heavily burdened by heavier ridership and increased train frequency, accelerating the wear and tear on aging critical assets. BART has embarked on an asset management program and reinvestment bond measure to increase response time and rebuilding critical assets to minimize service delays. During this phase, BART will be rebuilding its system which will require restricted speed areas and shutdown areas to protect its workers and its assets for safety measures. BART has also encountered an increase in passenger-related delays, ranging from medical emergencies, police interventions (crime to welfare checks to homelessness), and unruly customers. BART's senior operational managers are meeting daily to learn from each day's delay to seek operational improvements when necessary.

4. Specify any large planned uses of fund balances within this program and their status i.e. planned or underway.

| Project Title | Brief Project Description | Anticipated DLD Expenditure | Project Status |
|---------------|---------------------------|-----------------------------|----------------|
| | | | |

5. Confirm the completion of the publicity requirements in the table below (Yes/No).

| | Measure B | Measure BB | Copy of Article, website, signage Attached? | If applicable, briefly explain why the publicity requirement wasn't completed. |
|---------|-----------|------------|---|--|
| Article | N/A | Yes | https://www.bart.gov/sites/default/files/docs/FY18%20OPBM%20033117_0.pdf | N/A |
| Website | N/A | Yes | | N/A |
| Signage | N/A | No | | BART creates signage crediting sources of capitally project funds, but does not typically post signs about sources of operating funds. |

Transit Direct Local Distribution Program
Reporting Period - Fiscal Year 2016-17

TABLE 2: DETAILED SUMMARY OF EXPENDITURES AND ACCOMPLISHMENTS

Provide a detailed summary of Measure B and BB Expenditures for the reporting fiscal year.
- Expenditure total must correspond to your Audited Financial Statements and Table 1 values.

| No. | Project Category <i>(Drop-down Menu)</i> | Project Phase <i>(Drop-down Menu)</i> | Project Type <i>(Drop-down Menu)</i> | Project Name | Project Description/Benefits | Quantity Completed in FY 16-17 | Units for Quantity <i>(Drop-down Menu)</i> | Additional description on units or expanded detail on expenditures, performance, accomplishments | Measure B DLD Expenditures | Measure BB DLD Expenditures | Governing Board Approved? |
|--------------------------|---|--|---|----------------------|--|--------------------------------|---|--|----------------------------|-----------------------------|---------------------------|
| 1 | Rail | Operations | Operations | FY17 Rail Operations | Providing rail service to Alameda County passengers. | 43.2M | Number of People/Passengers | Approximately 43.2 million BART rail passengers exited at Alameda County BART stations in FY17. | \$ - | \$ 674,089 | |
| 2 | | | | | | | | | \$ - | \$ - | |
| TOTAL | | | | | | | | | \$ - | \$ 674,089 | |
| Match to Table 1? | | | | | | | | | TRUE | TRUE | |

**Paratransit Direct Local Distribution Program
Reporting Period - Fiscal Year 2016-17**

GENERAL COMPLIANCE REPORTING

1. Specify any large planned uses of fund balances within this program and their status i.e. planned or underway.

| Project Title | Brief Project Description | Anticipated DLD Expenditure | Project Status |
|---|---|------------------------------------|-----------------------|
| FY16-17 BART Paratransit Operations as part of the East Bay Paratransit Consortium (EBPC) | Provides an alternative transportation option for eligible riders too disabled to use regular BART accessible services. | Measure B: \$0 Fund Balance | Underway |
| FY16-17 BART Paratransit Operations as part of the East Bay Paratransit Consortium (EBPC) | Provides an alternative transportation option for eligible riders too disabled to use regular BART accessible services. | Measure BB: \$0 Fund Balance | Underway |

2. Confirm the completion of the publicity requirements in the table below (Yes/No).

| | Measure B | Measure BB | Copy of Article, website, signage Attached? | If applicable, briefly explain why the publicity requirement wasn't completed. |
|----------------|------------------|-------------------|--|---|
| Article | Yes | Yes | Yes | |
| Website | Yes | Yes | Yes | |
| Signage | Yes | Yes | Yes | |

Paratransit Direct Local Distribution Program
Reporting Period - Fiscal Year 2016-17

TABLE 2: DETAILED SUMMARY OF EXPENDITURES AND ACCOMPLISHMENTS

Provide a detailed summary of Measure B and BB Expenditures for the reporting fiscal year.
- Expenditure total must correspond to your Audited Financial Statements and Table 1 values.

| No. | Project Category <i>(Drop-down Menu)</i> | Project Phase <i>(Drop-down Menu)</i> | Project Type <i>(Drop-down Menu)</i> | Project Name | Project Description/Benefits | Quantity Completed in FY 16-17 | Units for Quantity <i>(Drop-down Menu)</i> | Additional description on units or expanded detail on expenditures, performance, accomplishments | Measure B DLD Expenditures | Measure BB DLD Expenditures | Governing Board Approved? |
|--------------------------|---|--|---|---|---|--------------------------------|---|--|-------------------------------|--------------------------------|------------------------------|
| 1 | Disabled Services | Operations | ADA-mandated Services | BART as part of the East Bay Paratransit Consortium | Provides all eligible trips to riders certified to use the system because of disabling health conditions preventing them from using accessible fixed route services | 225,876 | Number of People/Passengers | 225,876 passengers include PCA's and companions | \$ 1,983,080 | \$ 2,022,268 | Yes |
| 2 | | | | | | | | | \$ - | \$ - | |
| TOTAL | | | | | | | | | \$ 1,983,080 | \$ 2,022,268 | |
| Match to Table 1? | | | | | | | | | TRUE | TRUE | |